CHAPTER VII

COVERAGE OF THE MEDICALLY NEEDY

Section

Introduction 3600

Changes Due to Welfare Reform 3600.1

Background 3601

Eligible Groups 3610

Required Groups 3611

Individuals Under Age 18 and Pregnant Women 3611.1

Newborn Children and Extended Coverage of Pregnant Women 3611.2

Grandfathered Groups 3611.3

Optional Eligible Groups 3612

Criteria for Determining Categorically Needy and Medically Needy 3613

General Requirements 3613.1

Exceptions 3613.2

States Which Use More Restrictive Requirements of Eligibility For Aged, Blind

and Disabled Than SSI 3613.3

Financial Eligibility 3620

States Employing More Restrictive Requirements

of Eligibility for the Aged, Blind and Disabled 3620.1

Single Income and Resource Standard 3621

Cost of Living Variations 3622

Defining Reasonable Standards 3623

SSI States 3623.1

States Using More Restrictive Requirements of Eligibility for Aged,

Blind and Disabled 3623.2

The Territories 3623.3

Other Standards That May Be Determined Reasonable 3623.4

Federal Financial Participation (FFP) Limitation 3624

Financial Methodologies 3625

Income Eligibility 3626

Budget Periods 3627

Multiple Budget Periods 3627.1

Individuals and Families With Income Below the MNIL 3627.3

Effecting Changes in Circumstances Within a Budget Period 3627.4

Deduction of Incurred Medical and Remedial Care Expenses (Spend down) 3628

Expenses That Must Be Deducted 3628.1

Optional Deductions and Limitations on Incurred Medical Expenses 3628.2

Projection of Expenses 3628.3

Projection of Institutional Care Expenses 3628.4

Date of Eligibility 3628.5

Application of Post-Eligibility Rules When Projection of Institutional Care

Expenses Is Used 3628.6

Order of Deduction 3628.7

Rev.67 3-7-1

COVERAGE OF THE MEDICALLY NEEDY

Section

Resource Eligibility 3630

Distinguishing Income from Resources in Multi-Month Budget Periods 3630.1

Moratorium 3640

Moratorium Period 3640.1

Description of Moratorium State Plan Policies 3640.2

Description of Groups Included 3640.3

Use of More Liberal Policies 3640.4

Counting Home Property for Sale by Institutionalized Individuals 3640.5

Procedures for Submitting Policies Covered by the Moratorium 3640.6

Resubmission of Current Plan Policies 3640.7

Pay-In Spend down Option 3645

Pay-In Spend down Requirements. 3645.1

Application of Expenses Incurred in Prior Months 3645.2

Application of Amounts Paid In Toward Spend down 3645.3

Federal Financial Participation 3645.4 State Plan Requirements 3645.5

Administrative Requirements 3645.6

3-7-2 Rev.67